Fund Structures

Non-endowed funds offer flexibility

- Non-Endowed ACTION
  - $1,000 minimum
  - Not Invested
  - Not Endowed
  - Access to All
  - Fee: 2% per gift

Quasi-Endowed

- Quasi-Endowed LEADERSHIP
  - $100,000 minimum
  - Invested
  - Quasi-Endowed
  - Access to All
  - But must keep a 50k balance for first 3 years
  - Fee: 1.25% annual

- Permanently Endowed LEGACY
  - $10,000 minimum
  - $25,000 minimum for advised scholarships
  - Invested
  - Endowed
  - Access to 4% Spendable
  - Fee: 1% annual

* This chart represents the fee structure for most funds—however, because of added administration, some scholarships are assessed different fees.
** The Community Foundation fee structure lowers at break points above $1 million. Please reference a complete fee chart for relevant fund balances.