

CHARITABLE DISTRIBUTION

\$1,000 minimum

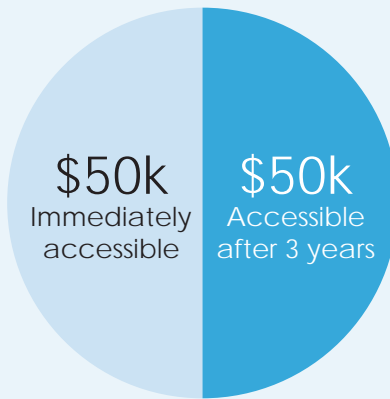
- Not Invested
- Not Endowed
- Access to All
- Fee: 2% per gift



QUASI-ENDOWED

\$100,000 minimum

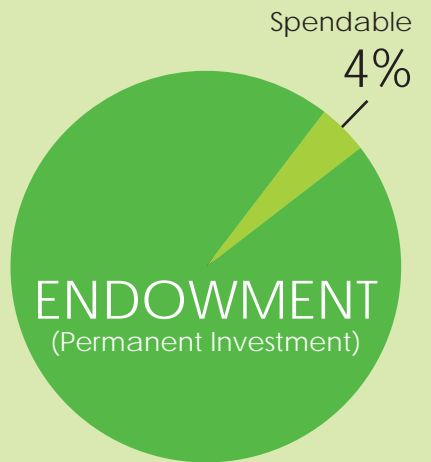
- Invested
- Quasi-Endowed
- Access to All
But must keep a 50k balance for first 3 years
- Fee: 1.25% annual



ENDOWED

\$10,000 minimum
\$25,000 minimum for advised scholarships

- Invested
- Endowed
- Access to 4% Spendable
- Fee: 1% annual



This represents the fee structure for most funds — however, because of added administration, some scholarships are assessed different fees. The Community Foundation fee structure lowers at break points above \$1 million. Please reference a complete fee chart for relevant fund balances.

FOR MORE INFORMATION ABOUT CREATING AN ENDOWMENT FUND, CONTACT:

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